

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN		Institution Nature	Policy Bank
Issue Number	092504101	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2025/8/4
Tentative Offering Amount (CNY)	2 Billion	Maturity Date	2032/8/5
Actual Offering Amount (CNY)	2 Billion	Coupon Rate	1.65%
Issue Price (CNY)	100	Yield	1.65%
Underwriter	Agricultural Development Bank of China 2025 Annual Underwriting Group		